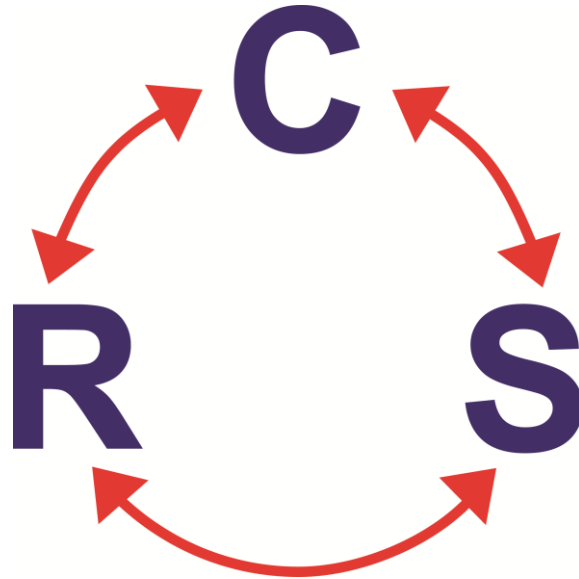


Client Referral System



A System to Generate, Track and Report
Client Referrals Between Partner Agencies



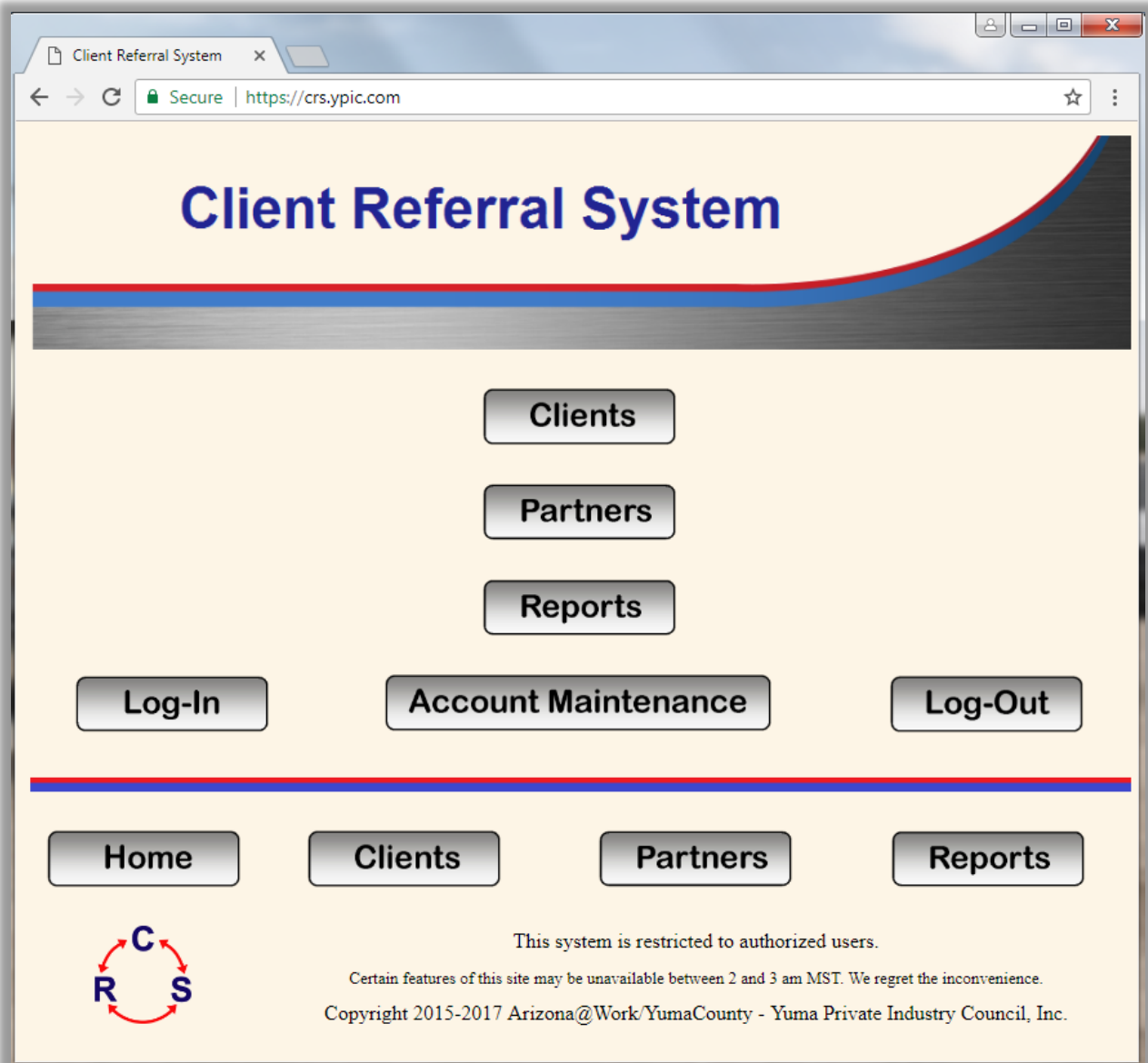
Yuma Private Industry Council, Inc.

14 August 2019

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Client Referral System – Home Screen



Client Referral System – LogIn

Client Referral System

Login Required

The Client Referral System is for authorized use only. Users have no explicit or implicit expectation of privacy. Any or all uses of this system and all data on this system may be intercepted, monitored, recorded, copied, audited, inspected, and disclosed to authorized sites and law enforcement personnel, as well as authorized officials of other agencies. By using this system, the user consents to such disclosure at the discretion of authorized site personnel. Unauthorized or improper use of this system may result in administrative disciplinary action, civil and criminal penalties. By continuing to use this system you indicate your awareness of and consent to these terms and conditions of use. STOP IMMEDIATELY!!! if you do not agree to the conditions stated in this warning.

User Name:
Password:

Clear

Log-In

Home

Clients

Partners

Reports



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Unsuccessful Login

Client Referral System

Access Denied

Your credentials do not support this level of access,
you are not a registered user on this site
or you are not logged-in.

Unable to determine User Account

To return to the main page, click


[Home](#)

[Home](#)

[Clients](#)

[Partners](#)

[Reports](#)



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Successful Login

Client Referral System


GGammel is Logged-In with Access Level 3

Your Account is active
Your password expires in 88 days
Your last login was on 09/07/2017

Continue to Main Page by clicking

Home

Home Clients Partners Reports



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Client Referral System – Partners

Client Referral System

Partner Agencies

View/Edit	Adult Literacy Plus of Southwest Arizona	(928) 343 9363
View/Edit	Arizona Western College Job Trng Program	928-317-6175
View/Edit	Arizona@Work - ResCare	(928) 329 0990
View/Edit	Arizona@Work - Voc Rehab	(928) 247 8880
View/Edit	Arizona@Work/Employment Services - Yuma	(928) 247-8740
View/Edit	Arizona@Work/Employment Svcs - San Luis	(928) 627-9439
View/Edit	Arizona@Work/YPIC - MLK	(928) 783 9347
View/Edit	Goodwill of Central and Northern Arizona	(928) 343 7600
View/Edit	SYCC Somerton Adult Education	(928) 341-6714
View/Edit	WACOG	(928) 782-1886
View/Edit	YPIC IT Dept	(928) 329 0990 x151

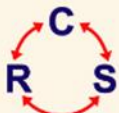
[Add New Partner](#)

[Home](#)

[Clients](#)

[Partners](#)

[Reports](#)



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Edit Partner Information

Client Referral System

Edit Partner Information

Partner Name:	<input type="text" value="YPIC IT Dept"/>	Partner Phone:	<input type="text" value="(928) 329 0990 x151"/>
Street Address:	<input type="text" value="3842 W. 16th St"/>	E-Mail Address:	<input type="text" value="ggammel@ypic.com"/>
City:	<input type="text" value="Yuma"/>	Supervisor E-Mail:	<input type="text" value="YumaPIC@gmail.com"/>
State:	<input type="text" value="AZ"/>		
ZIP:	<input type="text" value="85364"/>		
Services Offered:	<input type="text" value="Providing IT solutions to Yuma County and beyond:"/> <ul style="list-style-type: none">• Client Referral System (CRS)• Employer Network for Special Needs (ENSN)• Integrated Services Delivery System (ISDS)		

Clear Changes

Save

Home

Clients

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Client Referral System – Clients



The image shows a web application interface for a 'Client Referral System'. The main title 'Client Referral System' is displayed in a large, bold, blue font at the top. Below it, the word 'Clients' is centered in a bold black font. A horizontal line separates the title area from the search section. The search section is titled 'Search for Existing Client' in bold black text. Below this title, there is a label 'Enter Last Name:' followed by a text input field. To the right of the input field are two buttons: 'Search' and 'Clear', both with a 3D gradient effect.

Client Referral System

Clients

Search for Existing Client

Enter Last Name:

Search **Clear**

Client Search By Last Name



The image shows a web application interface for a 'Client Referral System'. The header features the title 'Client Referral System' in a large, bold, blue font. Below the header is a horizontal bar with a blue and red gradient. The main content area is titled 'Clients' in a bold black font. Underneath this, there is a section titled 'Search for Existing Client'. This section contains a text input field with the label 'Enter Last Name:' and the value 'Johnson'. To the right of the input field is a small 'x' icon. Below the input field are two buttons: 'Search' and 'Clear'.

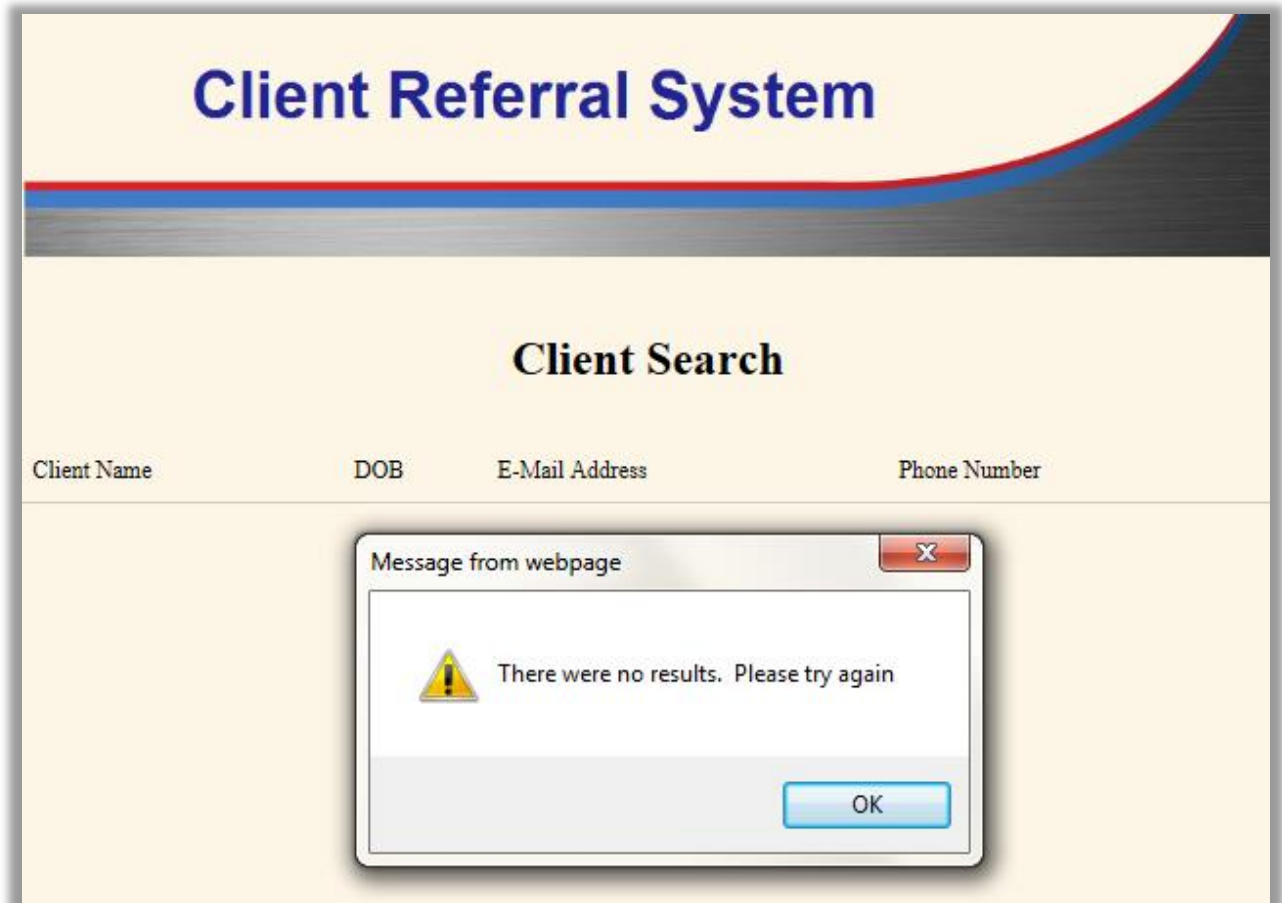
Client Referral System

Clients

Search for Existing Client

Enter Last Name: x

Client Not Found



Client Referral System – Create New Client

Add New Client			
* First Name:	<input type="text" value="Gary"/>	* Phone Number:	<input type="text" value="928 329 0990"/>
Middle Initial:	<input type="text"/>	Alternate Number:	<input type="text"/>
* Last Name:	<input type="text" value="Johnson"/>	E-Mail Address:	<input type="text"/>
Client Address(es)			
Street Address:	<input type="text" value="123 Main St"/>	Mailing Address:	<input type="text"/>
City:	<input type="text" value="Yuma"/>	City:	<input type="text"/>
State:	<input type="text" value="AZ"/>	State:	<input type="text"/>
ZIP:	<input type="text" value="85364"/>	ZIP:	<input type="text"/>
Alternate Contact Information			
Alternate Contact:	<input type="text"/>	Alternate Phone:	<input type="text"/>
Demographic Information			
* Date of Birth:	<input type="text" value="07/27/1967"/>	Gender:	<input type="text"/>
Primary Language:	<input type="text"/>		
Employment History			
Most Recent Employer:	<input type="text"/>	Last Day Worked:	<input type="text" value="mm/dd/yyyy"/>
Veteran Status			
Current Military:	<input type="text"/>	Former Military:	<input type="text"/>
Honorably Discharged:	<input type="text"/>		
Additional Information			
Notes:	<input type="text"/>		
<input type="button" value="Save"/>		<input type="button" value="Clear"/>	

Confirmation Screen


Client Referral System

Client Registration successful!

Client: Gary Johnson
Address: 123 Main St Yuma AZ 85364
E-Mail Address:

Enter Client Services

Agency: YPIC IT Dept
Staff: ggammel
Type of Service:
Referred to Partner:
Notes:



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Select Type of Service from Drop-Down List

Client Referral System

Client Registration successful!

Client: Gary R Johnson
Address: 123 Main St Yuma AZ 85364
E-Mail Address: noc@ypic.com

Enter Client Services

Agency: YPIC IT Dept
Staff: ~~removed~~
Type of Service:

Select Service Provided from drop-down list

Initial Consultation

Enrollment

Referral

☒
Referred to Partner:

Met with Mr Gammel regarding internship program

Notes:

Generate Referral

Clear Changes

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S

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Select Destination Agency from Drop-Down List

Client Referral System

Client Registration successful!

Client:

Address:

E-Mail Address:

Select Partner Agency from drop-down list

Adult Literacy Plus of Southwest Arizona

Arizona Western College Job Trng Program

Arizona@Work - ResCare

Arizona@Work - Voc Rehab

Arizona@Work/Employment Services - Yuma

Arizona@Work/Employment Svcs - San Luis

Arizona@Work/YPIC - MLK

Goodwill of Central and Northern Arizona

Housing Authority of the City of Yuma

PPEP - Housing

PPEP - San Luis

PPEP - Somerton

PPEP - Utility Assistance

PPEP - Youth

PPEP - Yuma (YPIC CRC)

SYCC Somerton Adult Education

WACOG

YPIC IT Dept

Agency:

Staff:

Type of Service:

Referred to Partner:

Notes:

Generate Referral


Clear Changes

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Add Notes as Necessary

Client Referral System

Client Registration successful!

Client: Gary R. Johnson
Address: 123 Main St Yuma AZ 85364
E-Mail Address: noc@ypic.com

Enter Client Services

Agency: YPIC IT Dept
Staff: ggammel
Type of Service: Initial Consultation
Referred to Partner: YPIC IT Dept
Notes: Met with Mr Gammel regarding internship program

Generate Referral

Clear Changes

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Make the Referral

Client Referral System

Client Information

Client Name: Johnson, Gary

Has been referred by

Referring Agency: YPIC IT Dept
Referring Staff: ggammel
E-Mail Address: ggammel@ypic.com

Has been referred to

Referral Agency: YPIC IT Dept
Address: 3842 W. 16th St
City, State, ZIP: Yuma, AZ 85364
Phone Number: (928) 329 0990 x151
E-Mail Address: ggammel@ypic.com

TimeStamp: 7 September 2017 03:01:05 PM

Print Client Copy

Home

Clients

Partners

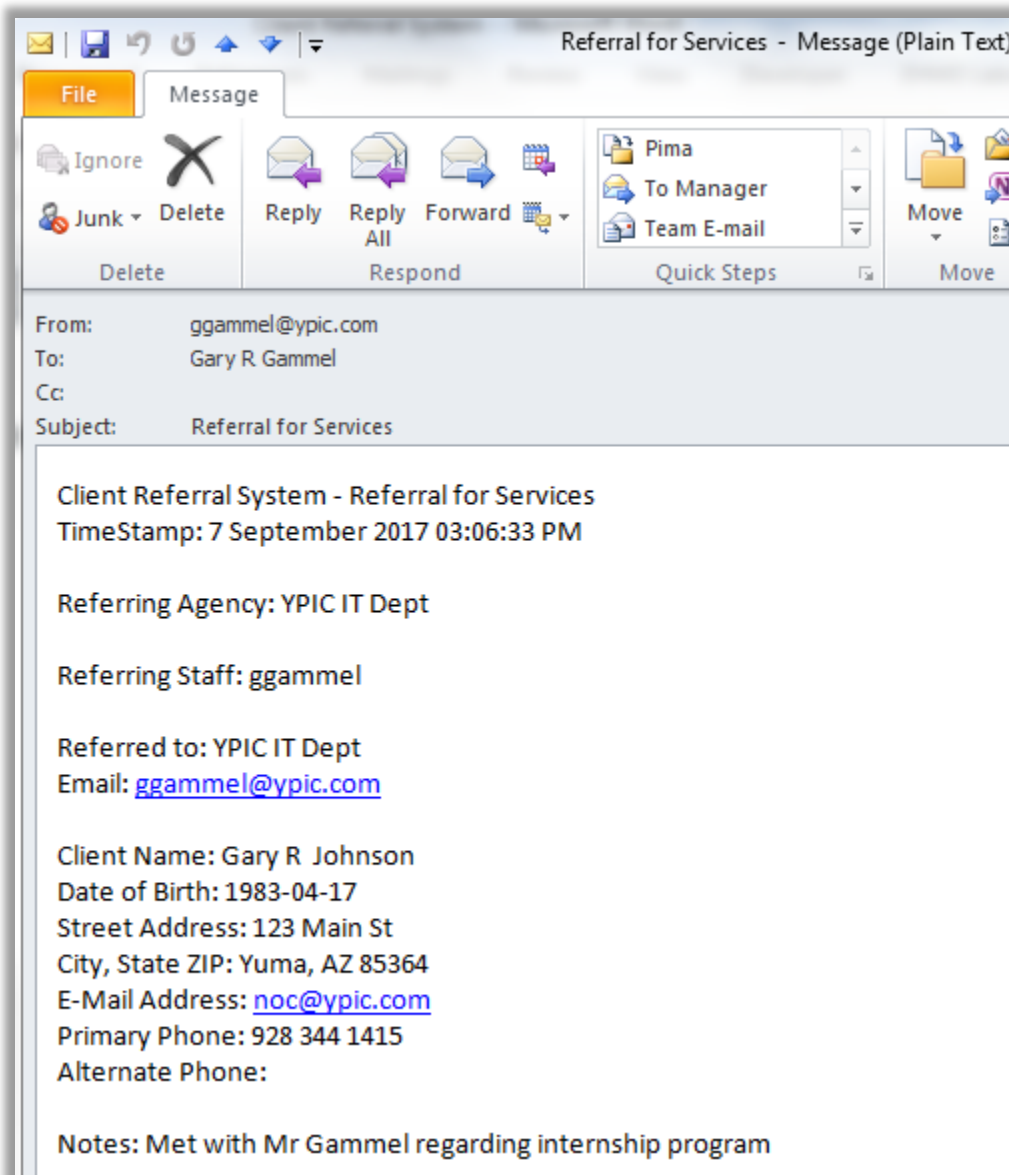
Reports



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Email to Destination Agency



Print Copy for Client

Client Referral System

Client Information

Client Name:

Referring Agency:

Referring Staff:

E-Mail Address:

Referral Agency Address:

City, State, ZIP:

Phone Number:

E-Mail Address:

TimeStamp:

Print

General

Options

Select Printer

HP LaserJet 4000 Series PCL6

☒

HP LJ300-400 color M351-M451 PCL 6

☒

KONICA MINOLTA 423SeriesPCL

☐

KONICA MINC

☐

Status: Ready

Location:

Comment:

☐ Print to file

Preferences

Find Printer...

Page Range

☒ All

☐ Selection

☐ Current Page

☐ Pages: 1

Enter either a single page number or a single page range. For example, 5-12

Number of copies: 1

☐ Collate

11 22 33

Print

Cancel

Apply

Home

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Client Copy

Client Referral System

Client Information

Client Name: Johnson, Gary R.

Has been referred by

Referring Agency: YPIC IT Dept
Referring Staff: ggammel
E-Mail Address: ggammel@ypic.com

Has been referred to

Referral Agency: YPIC IT Dept
Address: 3842 W. 16th St
City, State, ZIP: Yuma, AZ 85364
Phone Number: (928) 329 0990 x151
E-Mail Address: ggammel@ypic.com

TimeStamp: 7 September 2017 03:06:33 PM

Print Client Copy

Home

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Client Search



The image shows a web application interface for a 'Client Referral System'. The title 'Client Referral System' is displayed in a large, bold, blue font at the top. Below the title is a decorative horizontal bar with a red, blue, and grey gradient. The main heading 'Clients' is centered in a bold black font. A section titled 'Search for Existing Client' contains a form with the label 'Enter Last Name:', a text input field, a 'Search' button, and a 'Clear' button.

Client Referral System

Clients

Search for Existing Client

Enter Last Name:

Search **Clear**

Search By Last Name

Clients			
Search for Existing Client			
Enter Last Name:	<input type="text" value="gammel"/>		
<input type="button" value="Search"/>		<input type="button" value="Clear"/>	
Add New Client			
* First Name:	<input type="text"/>	* Phone Number:	<input type="text"/>
Middle Initial:	<input type="text"/>	Alternate Number:	<input type="text"/>
* Last Name:	<input type="text"/>	E-Mail Address:	<input type="text"/>
Client Address(es)			
Street Address:	<input type="text"/>	Mailing Address:	<input type="text"/>
City:	<input type="text"/>	City:	<input type="text"/>
State:	<input type="text"/>	State:	<input type="text"/>
ZIP:	<input type="text"/>	ZIP:	<input type="text"/>
Alternate Contact Information			
Alternate Contact:	<input type="text"/>	Alternate Phone:	<input type="text"/>
Demographic Information			
* Date of Birth:	<input type="text" value="mm/dd/yyyy"/>	Gender:	<input type="text"/>
Primary Language:	<input type="text"/>		
Employment History			
Most Recent Employer:	<input type="text"/>	Last Day Worked:	<input type="text" value="mm/dd/yyyy"/>
Veteran Status			
Current Military:	<input type="text"/>	Former Military:	<input type="text"/>
Honorably Discharged:	<input type="text"/>		
Additional Information			
Notes:	<input type="text"/>		
<input type="button" value="Save"/>		<input type="button" value="Clear"/>	

Select Client from List

Client Referral System

Client Search


Client Name	DOB	E-Mail Address	Phone Number	
<input type="text" value="Gary R Johnson"/>	<input type="text" value="1983-04-17"/>	<input type="text" value="noc@ypic.com"/>	<input type="text" value="928 344 1415"/>	<input type="button" value="Select"/>

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Verify Client Information, Add Service

Edit Client

* First Name:	Gary	* Phone Number:	(928) 229 0990
Middle Initial:	R	Alternate Number:	9283225894
* Last Name:	Gammel	E-Mail Address:	GGammel@ypic.com

Client Address(es)

Street Address:	3834 W 16 St	Mailing Address:	me12
City:	Yuma	City:	city2
State:	AZ	State:	62
ZIP:	85364	ZIP:	85362

Alternate Contact Information

Alternate Contact:	gary2	Alternate Phone:	64654
--------------------	-------	------------------	-------

Demographic Information

* Date of Birth:	87/27/1967	Gender:	M
Primary Language:	eng		

Employment History

Most Recent Employer:	YPIC	* Last Day Worked:	12/06/2018
If no work history, or unknown, enter 0000-00-00			

Veteran Status

Current Military:	no	Former Military:	no
Honorably Discharged:	no		

Additional Information

History:

2018/11/13 - adding new notes - ggammel
2018/07/06 - hope this is at the top - ggammel
2017/09/04 - good guy - ggammel

New Notes

New Notes:

Clear ChangesSave

Referral History

Date	Partner Agency	Staff	Type Of Service	Opt-Out

Create New Referral

Referring Agency:	YPIC IT Dept
Referring Staff:	ggammel
Type of Service:	Select Service Provided from drop-down list
Referred to Partner:	Select Partner Agency from drop-down list
Notes:	Notes-250 Characters Maximum

Clear ChangesGenerate Referral

Reports



Report Generator

Client Referral System

Report Generator

Start Date:

End Date:

Referrals from:

Referrals to:

Generate Report

Clear Changes

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Creating a Custom Report

Client Referral System

Report Generator

Start Date:

End Date:

Referrals from:

Referrals to:

Generate Report

Clear Changes

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Custom Report

Client Referral System

Referrals From: YPIC IT Dept

Referrals To: YPIC IT Dept

For the Period:

2017-09-01 to 2017-09-31

2017-09-04	Referred From: YPIC IT Dept Referred To: YPIC IT Dept <input type="text" value="Berry, Blue"/> Notes: Great with muffins	GGammel E-mail:	Initial Consultation
2017-09-07	Referred From: YPIC IT Dept Referred To: YPIC IT Dept <input type="text" value="Berry, Blue"/> Notes: Met with Mr Gammel regarding internship	GGammel E-mail:	Initial Consultation
2017-09-07	Referred From: YPIC IT Dept Referred To: YPIC IT Dept <input type="text" value="Johnson, Gary R"/> Notes: Met with Mr Gammel regarding internship program	GGammel E-mail:	Initial Consultation noc@ypic.com

--End of Report--

There were 3 referrals during the period

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Search for Client Services

Client Referral System

Enter Search Term

Clear

Search

Home

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Enter Search Term

Client Referral System

Enter Search Term

assistive technology x

ClearSearch

HomeClientsPartnersReports



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Search Results

Client Referral System

Partner Agencies that provide assistive technology

Arizona@Work -
Voc Rehab (928) 247 8880

EvaGonzalez@azdes.gov

The Vocational Rehabilitation Program (VR) provides a variety of services to individuals with disabilities with the ultimate goal to prepare for, enter into, or retain employment. Based on individual needs and informed choice, eligible individuals may receive the following services: assessments, vocational guidance & counseling, training, job development & placement, assistive technology, and other services needed by our clients being served to help eliminate barriers to obtain and maintain employment.

--End of Report--

[Try a Different Search](#)

[Home](#)

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Account Maintenance

Client Referral System

Account Maintenance

Recover User Name

Recover Password

Update User Info

Change Password

Create New User

Create New Admin

Home

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Create New User

Client Referral System

Add User Account

User Name:

First Name:

Last Name:

Phone:

E-Mail Address:

Clear Changes

Save

Return to Main Page

Home

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Create New Admin

Client Referral System

Add Local Administrator

User Name:
Agency Name: 
First Name:
Last Name:
Phone:
E-Mail Address:

Clear Changes

Save

Return to Main Page

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Update User Info

Client Referral System

Change User Information

UserName:

First Name:

Last Name:

Phone Number:

E-Mail Address:

Clear Changes


Update User Info

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Change Password

Client Referral System

Change Password

UserName: GGammel

Enter Current Password:

Enter New Password:

Re-Enter New Password:

Clear Changes

Change Password

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Recover User Name

Client Referral System

Recover User Name

Enter First Name:

Enter Last Name:

E-Mail Address:

Clear Changes

Recover User Name

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Recover Password

Client Referral System

Recover User Password

Enter First Name:

Enter Last Name:

E-Mail Address:

Clear Changes

Recover Password

Home

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Notes

[illegible]

Notes

[illegible]